

Revenue

\$18.1M

2024 Revenue

\$15.9M

 2025 Revenue
(Projected)

\$58.4M

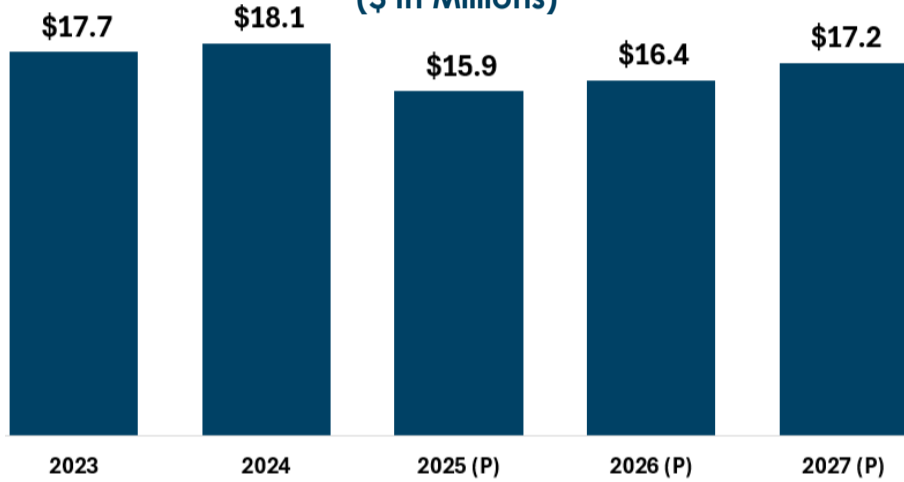
 Future Revenue from SDVOSB
Contracts and Repeat Services

BUSINESS HIGHLIGHTS

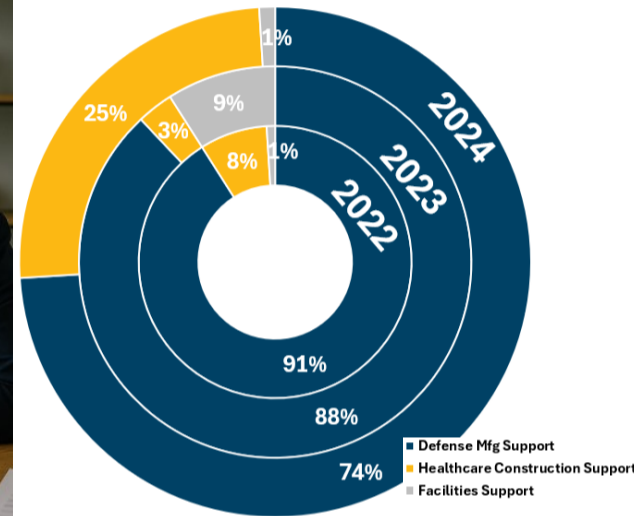
The Company is a full-service management and consulting firm specializing in procurement and sourcing, logistics, technical services, facility management, and staffing solutions for government, and commercial clients. Leveraging over two decades of operational excellence, it has built a scalable, reputable platform in the supply chain sector with a lean, experienced team, advanced automation, and a flexible business model that supports continued expansion and margin improvement. A strong pipeline of long-term contracts, diversified service offerings, and an established vendor network provide a foundation for organic and strategic growth. The Company delivers rapid, reliable support for mission-critical projects through asset management and on-site procurement, with embedded personnel at client locations. Its excellent reputation and regional brand awareness enable service to government agencies, defense contractors, healthcare systems, and commercial organizations, supported by a proven track record of multi-year contracts and a procurement model that accommodates varying order sizes through direct supplier relationships or rapid fulfillment channels such as Amazon.

Historical & Projected Revenue

(\$ In Millions)



Customer Market Mix



COMPANY STATS

- >25+ Years of Operations
- >25+ Active Accounts
- >B2B & B2G Customer Markets
- >Located in Southern US
- >Strong Customer Relationships
- >International Geographic Market
- >13 FT Employees
- >Data Driven
- >Low CapEx Requirements
- >S Corporation

GROWTH OPPORTUNITY

- >Increase Federal Contracts
- >Commercial Diversification
- >Geographic Expansion
- >Process Automation

INVESTMENT APPEAL

- **Multi-Year Contracted Revenue:** The Company has approximately \$58.4M in contracted and repeat revenue secured for 2026 through 2029, ensuring predictable future cash flow and a strong foundation for continued growth.
- **Long-Standing Supplier Relationships:** The Company maintains robust, long-standing relationships with 222 active vendors, including industry leaders such as Grainger, MSC, Vallen, and Allentown. These partnerships support both commodity procurement and specialized project requirements, ensuring reliability, competitive pricing, and operational efficiency.
- **Rapid Fulfillment Capabilities:** Leveraging advanced automation and streamlined procurement processes, the Company delivers standard items within 48 hours for mission-critical projects. Digital supply chain portals and punch-out catalog systems enable efficient order processing, minimize delays, and ensure clients have dependable, timely access to essential materials and equipment.
- **Diverse & Loyal Customer Base:** The Company serves a diverse and loyal customer base and maintains a long-standing relationships across government and commercial sectors reinforcing the Company's strong reputation, reducing risk, and providing a stable foundation for sustained growth. Additionally, the Company is committed to a smooth transition process, ensuring contracts transfer seamlessly to maintain continuity and customer confidence.
- **Highly Scalable:** The Company has established an operating platform that can be easily scaled. This foundation positions the business to sustain projected growth and significantly improve margins.

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