

Rapidly Growing Support Services to the Energy Industry

Midwest and Southern U.S. Operations

2023 Revenue Est.

\$32.0M

2023 EBITDA Est.

\$6.7M

YTD 2023 Rev. (June)

\$15.4M

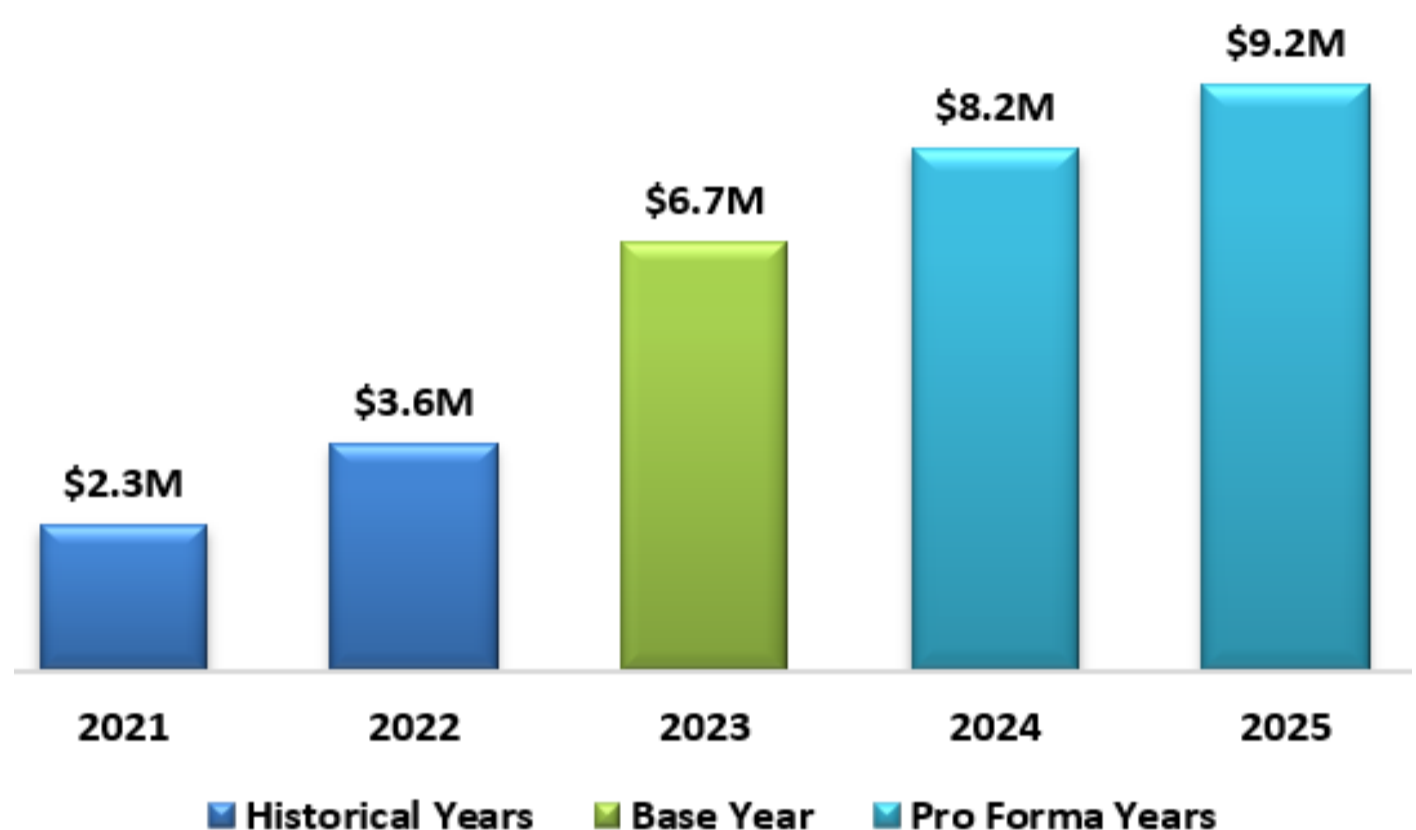
YTD 2023 EBITDA (June)

\$3.5M

Business Summary

This Company offers flowback, drillout support, facilities management, chemical sales, and other field-support services to the energy industry. With a superior industry reputation, strong contracted customer relationships, custom equipment capabilities, and its management team, the Company is well-positioned for growth. This adaptation sets the Company apart from other companies in the area; its legacy flowback management model allows customers to service larger pads with fewer personnel, less equipment, and a smaller environmental footprint.

Historical & Pro Forma EBITDA



Additional Company Info

- Current management look to roll equity
- Founder-Owned
- **20-30 jobs occurring** on a given day: Current run rate is **180 tickets a week** **generating \$650k** weekly
- Geographic Expansion has driven growth, profitability
- On-Staff recruiter to ensure necessary human capital for new growth
- Real Estate available

INVESTMENT APPEAL

- **Dominant Market Share:** In 2022 and through 2023 the Company was operating in a majority of the active drilling rigs in the region
- **Diverse Customer Base:** Services provided carries across dozens of customers contracted for long term revenue generation
- **Diverse Product Offerings to Entire Industry:** The company can offer facilities management, drill out support, flowback, water transfer, pumper route, chemical, rentals, and manpower.
- **Efficient Operations:** The Company's customer database, inventory management, and sales systems are completely integrated.

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