

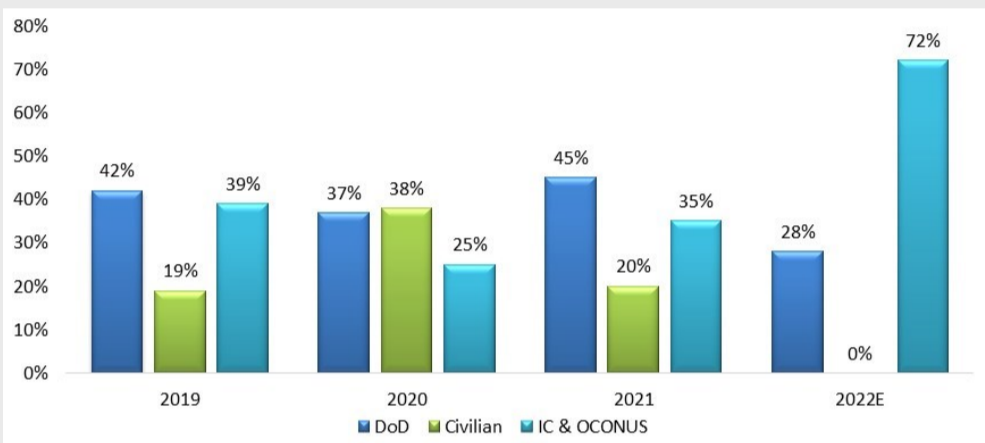
2021 Revenue  
Est.  
**\$ 32.4MM**

2021 EBITDA  
Est.  
**\$ 6.0MM**

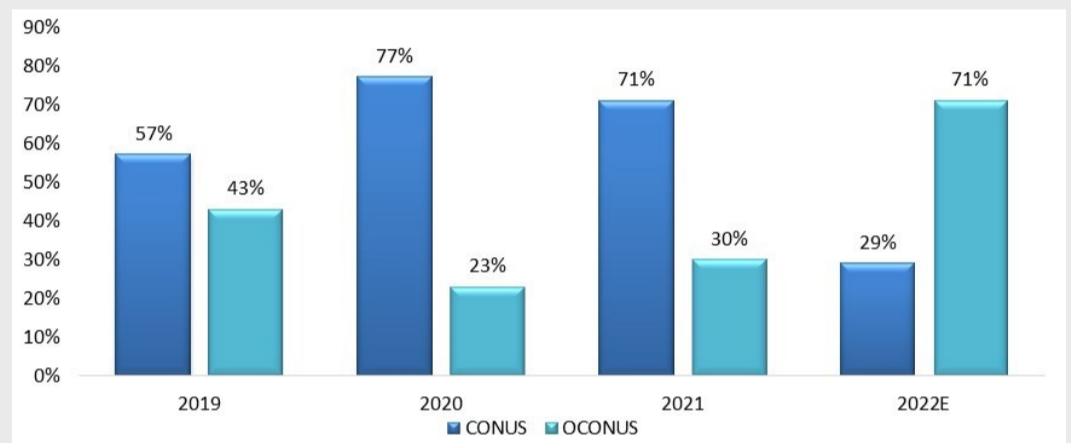
## BUSINESS HIGHLIGHTS

With significant Prime Contractor experience regionally and in more than 30 countries across +20 US Federal Agencies, the Company is well-equipped to concurrently execute the needs of any mission-critical project with a focus on Classified DoD, Civilian, and Intelligence agencies. It has extensive capabilities and completes a variety of federal construction projects at facilities Outside of the Continental United States (OCONUS), including general construction and physical security renovations, in addition to work in the US (CONUS), delivering base building, mechanical, laboratory, security, and specialty upgrades.

### Revenue Mix



### Geographic Markets



### COMPANY INFO/STATS

Certified Women-Owned Small Business (WOSB)

Over 14 years in operation

30 - 40 full-time employees

### GROWTH OPPORTUNITIES

- Existing OCONUS IDIQ Contracts
- New OCONUS IDIQ Contracts
- Standalone Small Business OCONUS Awards
- Full & Open OCONUS Awards
- Joint Venture Sole Source OCONUS 8(a) Awards
- Exclusive Private Sector SCIF Partnership

### INVESTMENT APPEAL

- Access to Niche Federal Government Contracts** - The Company has earned over \$30 million in revenue annually through Design+Build and construction Federal Government contracts with +\$35 million in funded backlog. Additionally, it has multiple awarded IDIQ, MATOC, and MACC contracts with particular expertise in high-margin mission-critical OCONUS projects at US embassies and consulates worldwide.
- International Reach** - The Company has completed more than \$90 million of OCONUS construction across projects in more than 30 countries. With its focus on international work and COVID-19 travel restrictions lifted, 2022 OCONUS revenue is anticipated to exceed 50% of total sales, and increase going forward.
- Specialized Management Team** - The owner has built a talented, cohesive Senior Management team with an eye toward an exit strategy. The team is highly specialized in Federal government construction contracting and has been with the Company during its growth. The owner expects to remain with the Company to ensure a seamless transfer of ownership however is open to a shorter transition.

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