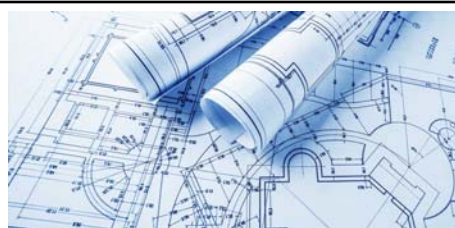


Diversified Commercial Contracting, Construction Management, and Design-build Services

Headquartered in Oregon



Est. 2019 Revenue \$110 million | Est. 2019 EBITDA \$6.4 million



The Company provides diversified commercial contracting, construction management, and design-build services to corporations, private developers, and public agency customers. Services include the full range of estimating, pre-construction consulting, project scheduling, management, and job closeout. The Company is licensed in Oregon, Washington, California, and Idaho. The Company self-performs on all projects, positioned as the lead, commanding safety, scheduling, quality, and reporting policies throughout. The Company's project experience encompasses a wide range of project profiles in diverse markets, which have included the complete range of interior, exterior, utilities, ground-up new, restoration/remodel, public project, involving various engineering and other trade disciplines. Operations are supported by 70+ full time employees (non-union), and multiple long term subcontractor relationships.

<i>Recast Historical and Pro Forma Statement of Income (\$000)</i>									
	2016	2017	2018	E2019	2020	2021	2022	2023	2024
Sales	75,938	79,236	82,649	110,000	115,000	120,800	126,800	133,100	139,800
% Growth	--	4.3%	4.3%	33.1%	4.5%	5.0%	5.0%	5.0%	5.0%
Gross Profit	3,737	4,348	6,940	9,350	9,775	10,268	10,778	11,313	11,883
% of Sales	4.9%	5.5%	8.4%	8.5%	8.5%	8.5%	8.5%	8.5%	8.5%
EBITDA	1,876	2,253	4,660	6,421	6,723	7,074	7,438	7,820	8,227
% of Sales	2.5%	2.8%	5.6%	5.8%	5.8%	5.9%	5.9%	5.9%	5.9%

Investment Considerations:

- **Audited Financial Statements:** The Company has a long history of audited financial statements, providing a high level of transparency, and credibility for financing partners and potential acquirers.
- **Niche Markets:** The Company has long term relationships and project expertise in schools, higher education, church, and institutional markets.
- **Successful Bid or Negotiated Track Record:** The Company has a good mix of negotiated and hard bid contracts, and a track record of profitability with either pricing approach.

For more information, please sign the [NDA](#)

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