

2021 Revenue  
Est.  
**\$55,000,000**

2021 EBITDA  
Est.  
**\$8,197,000**

## BUSINESS HIGHLIGHTS

The Company is a licensed general contractor in the Southeast specializing in the renovation of multi-family homes and commercial properties. The service offering includes major rehabilitation/repositioning services, exterior painting services, subcontracting services for new construction projects, carpentry reconstruction services, interior renovation services, window/door replacement services, guttering solutions, stucco reconditioning services, asphalt services, concrete services, steel reconstruction services, amenity upgrade services, and a range of services to the commercial property management sector.

The two primary customer markets served are multi-family properties and commercial properties. The Company also uses an internal sales team, trade shows, and referrals to generate new business. The Company has a national reach with four offices in the Southeast. Services are performed and diversified across the US. The employee base consists of approximately 39 skilled personnel. Operations are housed from a Company-owned office and warehouse space. Additionally, the Company has regional/satellite offices in multiple states located at the homes of the project managers. The Company is well-positioned for continued growth and success.



## COMPANY STATS

Over 27 yrs of operations

300 active clients

39 FT & Subcontractors

## GROWTH OPPORTUNITY

More Commercial Bus.

Develop Sales/Marketing

Geographic Expansion

## INVESTMENT APPEAL

- **Backlog of Signed Contracts:** The Company had a significant backlog of signed contracts totaling approximately \$46,897,058 as of 12/31/2020 while continuously bidding on new proposals moving forward.
- **Strong Supplier Relationships:** The Company has a strong and diverse range of suppliers, which offers operators with a wide product range. Links with suppliers also ensure timely delivery and may help operators negotiate favorable prices.
- **Critical Mass:** Estimated sales of \$40,000,000 for 2021 will be attractive to buyers looking to establish a foothold or to increase market share in the commercial construction market.
- **Audited Financial Statements:** The Company utilizes an accounting firm to prepare audited financial statements.

**Julie Sandoval**  
Senior Managing Director - MBA  
Email: [jsandoval@generational.com](mailto:jsandoval@generational.com)  
Office: 678-646-6704



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**Generational Equity, LLC**  
11175 Cicero Drive, Suite 100  
Alpharetta, GA 30022  
Fax: 972-392-8581