

REVENUE / EBITDA

2023(P)	2024(P)
\$10.7M	\$57.6M
REVENUE	REVENUE
\$1.1M	\$21.4M
EBITDA	EBITDA

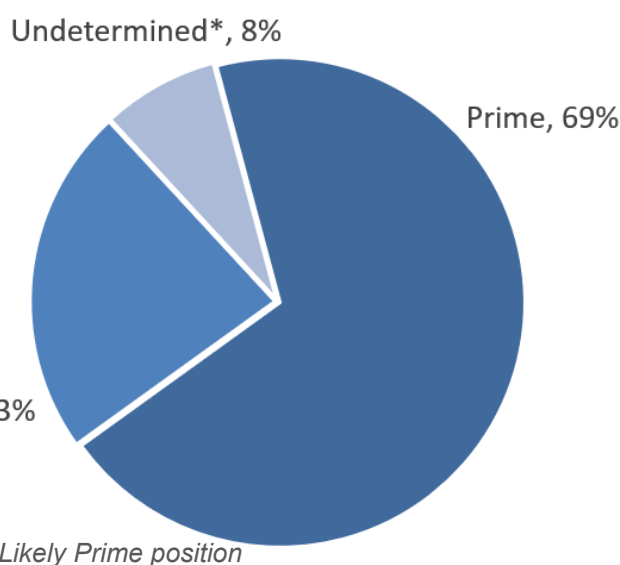
BUSINESS HIGHLIGHTS

The Company is a leading provider of Expeditionary Pod Construction (EPC) (semi-permanent/relocatable structures) and Intelligence Services to the United States Special Operations Forces community across the globe in garrison and deployed locations. Operated by retired military professionals with deep special operations and military intelligence experience in overseas and deployed locations, the Company provides revolutionary products and services with a continuously growing need.

The Company's EPC's utilize a patented structural insulated panel (SIP) to provide customers design flexibility and nearly an infinite number of variants, configurations, and capabilities for semi-permanent structures. As part of their EPC offerings, the Company offers a variety of Modular Composite Shelter Systems (MCSS) and Sensitive Compartmented Information Facilities (SCIF), easily installed anywhere in the world.

The Company also provides intelligence, information technology, field technician support, and advisory services primarily to Department of Defense and Special Operations customers. The team brings unparalleled subject matter expertise drawn from various intelligence disciplines with core areas of expertise in intelligence exploitation, all-source intelligence analysis, imagery/full-motion video analysis, document and media exploitation, interrogation support, pre-mission intelligence training, and cover support.

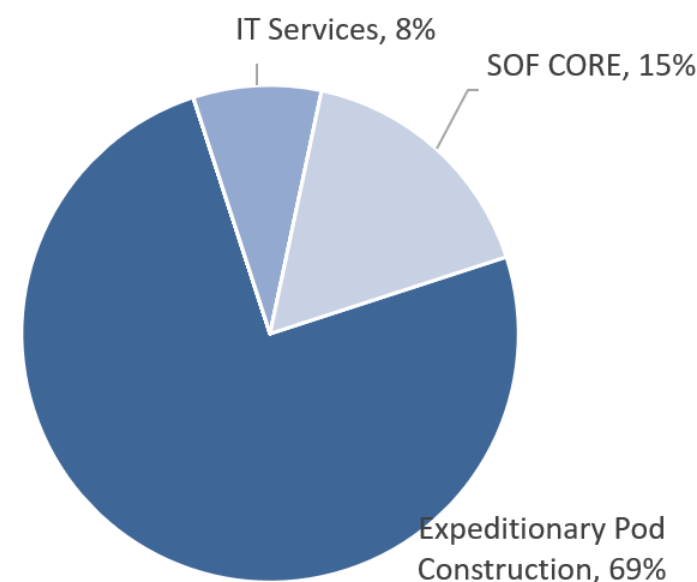
Prime vs Sub Contract



CLIENT SELECTION



REVENUE MIX



ACTIVE CONTRACTS

As of Oct. 2023 13

KEY AGENCIES (2022 Rev)

PACOM	40%
SOCOM	20%
DHS	10%
DOS	10%
CENTCOM	10%

May represent multiple contracts

INVESTMENT APPEAL

- Protective Patents:** The Company continuously invests in protecting its leading position in the industry, holding 4 patents, ensuring a continued advantage in the marketplace.
- Strong Client Relationships:** The Company has worked with an extensive list of government agencies and maintains exceptional relationships. The Company's reputation often yields it the opportunity to bypass the bidding process, saving on acquisition costs and protecting margins.
- Strong Sales Growth:** Growing well-established relationships within each of the defense agencies has yielded a growing number of multi-year contracts that are continuing to build on themselves.
- Multi-year Contracts:** The Company's contracts extend over multiple years offering consistent reoccurring revenue in a recession-proof market.
- Owner Commitment:** With the right strategic investor, the owner is willing to retain a certain amount of equity and help build the company into a major platform company with exceptional growth.

EMPLOYEE BREAKDOWN



OWNER (1)



BUSINESS DEVELOPMENT (3)



CONSTRUCTION (8 + 1PT)



ADMIN/OPERATIONS (8)

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THE M&A ADVISOR
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