

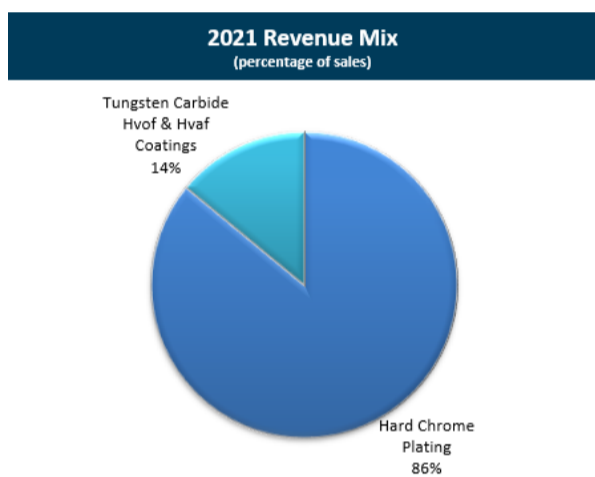
### BUSINESS HIGHLIGHTS

Location: Alberta

2022 Est. Revenue  
**\$36,000,000**

2022 Est. EBITDA  
**\$7,978,000**

This outstanding acquisition opportunity is for a Company with the reputation as one of the best industrial coating specialists in hard chrome, sulfamate nickel and tungsten carbide HVOF and HVAF coatings. The Company is ISO certified: 9001:2015 and 14001:2015, and holds a certificate of Recognition (COR) for health and safety. The Company has a total production area of approximately 220,000 square feet with all work done on-site with a turnaround time of 7 to 21 days.



### INVESTMENT APPEAL

- **Diversified Customer Industries** — The Company maintains a loyal client base within multiple industries, which includes Oil & Gas, Construction, Mining, and Agriculture. Operating within multiple industries helps ensure the Company will not be significantly impacted during a slow down within a single industry.
- **Excellent Brand Awareness** — As a result of The Company's superior name and reputation in the market, it has built considerable brand awareness, which is not only a competitive advantage but also provides a protective barrier to entry against competition.
- **ISO 9001 Certified** — The Company is ISO 9001 certified, showcasing its documented policies and procedures, and standard of quality. The Company undergoes a rigorous audit process in order to maintain its certification, and continues to develop measurable and standardized operating procedures on an annual basis.
- **Critical Mass** — The Company's estimated sales of \$36,000,000 and EBITDA of \$7,978,000 for 2022 will be attractive to prospective buyers, as the Company has established momentum and growth is accelerating.

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**THE M&A ADVISOR**  
INVESTMENT BANK  
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