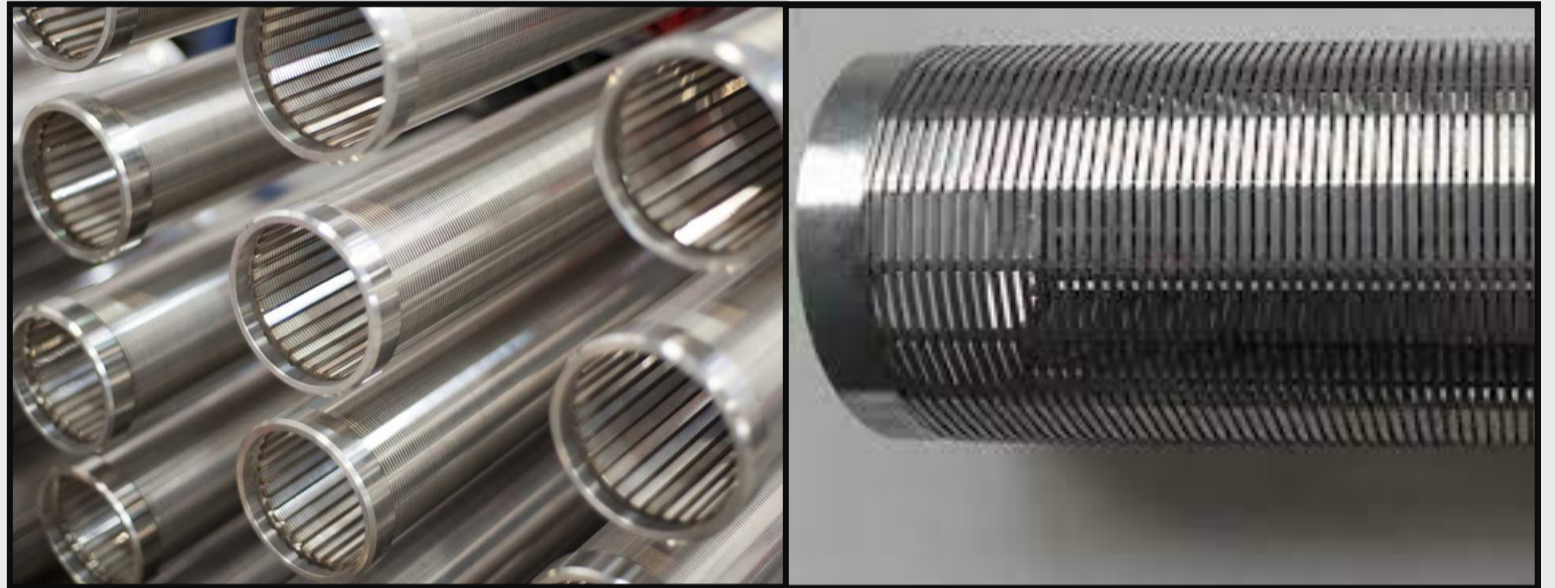


BUSINESS HIGHLIGHTS

The Company is a leading independent manufacturer of premium sand control screens including wirewrapped, pre-packed, and premium diffusion bonded screens as well as perforated liners. The Company's products are used for the following clients: oil and gas well, municipal, private, industrial, irrigation water wells, dewatering wells for construction sites, environmental monitoring, recovery wells, chemical processing, and industrial liquid solid separation. The Company's customers are primarily in the Water Well, Oil and Gas, and other industries across the US and Canada.

2022 Revenue
Est.
\$20,000,000

2022 EBITDA
Est.
\$5,700,000



Company Stats

Founded in 1998

56 Full Time Employees

150+ Active Clients

Cost Efficient System

Growth Opportunities

Geographic Expansion

Expand to Tangential Markets

INVESTMENT APPEAL

- **Superior Name and Reputation:** The Company enjoys a long-standing reputation for quality products and superior customer support. The Company is well known for its expertise on meeting the needs of complex, fast track projects .
- **Management Will Remain through Transition:** Management is willing to remain through the transition period, in order to preserve operational cohesiveness. Additionally, all key employees are expected to remain with new ownership beyond the sale of the Company.
- **Diversified Customer Base:** No single customer accounted for more than 9% of revenue in 2021. The diversified customer base helps ensure that the Company will not be significantly impacted by the loss of a single account .
- **Increasing Gross Profit:** The Company's gross profit has increased from 29.5% in 2019 to 43.2% in interim 2022. Increasing gross profit margins may signal the Company has sufficient controls on direct input costs, which will allow the Company to scale with continued foreseeable profit.
- **Reviewed Financial Statements:** The Company uses financial statements reviewed by an independent accounting firm. Over the historical period, the firm has found no material defect in the Company's financials.

Julio Dominguez
Managing Director
Email: jdominguez@generational.com
Office: 972-232-1118



**THE M&A ADVISOR
INVESTMENT BANK
OF THE YEAR
2016 - 2017 - 2018**

Generational Group
3400 N Central Expy #100
Richardson, TX 75080
Fax: 214-764-1364