

# AVAILABLE FOR ACQUISITION

Targeting Industry Buyers and Financial Groups with Related Holdings

## Nationally Recognized, Award Winning Full-Service Restaurants

|                   |                   |                   |
|-------------------|-------------------|-------------------|
|                   | Est. 2019 REVENUE | Est. 2019 EBITDA: |
| Southwestern U.S. | \$7,200,000       | \$1,000,000       |

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|---|--|
| <ul style="list-style-type: none"><li>• Awards and Recognition</li></ul>      | <ul style="list-style-type: none"><li>• Outstanding Platforms for Growth</li></ul> |
| <ul style="list-style-type: none"><li>• Located in High-Growth Area</li></ul> | <ul style="list-style-type: none"><li>• Highly Advanced Systems</li></ul>          |

**Business Summary:** The Company has two separate highly-regarded restaurants that have been featured in many media outlets. One of the restaurants is focused on providing American breakfast and lunch items, while the other focuses on Mexican cuisine.



**Well Recognized and Award Winning:**

Both restaurants have been recognized in regional and national publications for



their high quality food and are must visit destinations for those traveling to the area. One is a high-volume concept that is a key gathering place in its community and the other offers a lively happy-hour with popular appetizer and entrée options.

**Scalable Growth:** Recipes are consistent, simple to execute, and food production items are available nationwide, making the concept easy to replicate.

**Strong Earnings:** The Company's historical earnings have fared well, ranging from 8.2% of sales to 11.3% of sales. Management has taken additional efforts to improve earnings in the coming years.

**Advanced Product Technology:** The Company uses the most state-of-the-art systems and technology available, which allows operations to run efficiently.



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