

AVAILABLE FOR ACQUISITION

Targeting Industry Buyers and Financial Groups with Related Holdings

Multi-Location Bariatric Clinic and Surgery Centers

2019 REVENUE Est:

\$18,000,000

2019 EBITDA Est:

\$6,600,000

The Company operates multiple bariatric clinic and surgery centers offering proprietary and patented bariatric and other surgical procedures to patients throughout the United States.

◆ **Reputation and Specialty Expertise**

◆ **Patented Procedures**

◆ **Key Personnel Continuity**

◆ **Strong Historical Sales and Earnings Growth**

Reputation and Specialty Expertise: The Company has developed a strong reputation in the marketplace as an innovator and leader in bariatric surgeries. The Company performs an average of a thousand procedures a year and its extensive experience includes gastric bypass, sleeve, and revision cases. This wealth of experience, expertise, proprietary and patented offerings provide the business with a significant advantage in the market place.



Patented Procedures: The Company recently patented a new type of procedure that is considered to be superior to current industry norms, leading to better overall outcomes and increased patient safety. In addition the Company has developed a proprietary approach to surgery that has generated a significant level of interest and increased sales. These new programs have led to a 25% year over year increase in annual procedures..

Key Personnel Continuity: The Company has a deep management bench and an experienced medical team. These non-owners are expected to continue with the business post-close and allow for a smooth transition. In addition, the owner is expecting to stay with the Company for a few years post-close in order to ensure a seamless transfer of ownership, and continue to support the growth of the business .

Strong Historical Sales and Earnings Growth: The Company's revenue increased approximately 22.7% and approximately 10.5%, over the historical period. The Company has also seen a record number of procedures in Q4 2018 and Q1 2019 The Company's consolidated financial statements are prepared by an accounting firm.



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Confidentiality Link: [NDA 62266](#)

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