

# AVAILABLE FOR ACQUISITION

Targeting Industry Buyers and Financial Groups with Related Holdings

## Leading Environmental Technology Company

HQ in North  
America

Actual Fiscal 2018 REVENUE

\$18,900,000

Actual Fiscal 2018 EBITDA:

\$4,900,000

• Consistent Revenue Growth	• Proprietary Technology and Products
• Growing Geographic Reach	• Broad Customer Markets Served

**Business Summary:** The Company is a leading environmental technology company. The Company manufactures its products and provides engineering services to handle in situ environmental remediation challenges.

**Proprietary Product Technology:** The Company has developed proprietary technology that differentiates them from competitors. This technology has been implemented on over 100 sites worldwide.

**Variety of Customer Markets:** The customer market is diverse and includes Engineering and Consulting, Government, Aerospace, Industrial manufacturing, Chemical, Technology, Energy, Transportation, and Telecommunications companies.

**Consistent Growth:** Over the last three years, revenue has grown at a CAGR of 25% and adjusted EBITDA margins have recently grown to 25.9% of revenues.

**Geographic Reach:** The Company provides products and services on a worldwide basis with a current focus on North America and Europe.



Tom Staszak, Sr. Managing Director  
(972) 232-1104 [tstaszak@generational.com](mailto:tstaszak@generational.com)

Client # 61840  
Confidentiality Link:

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