

AVAILABLE FOR ACQUISITION

Large Farm Equipment Dealer

Canada

Non-Disclosure Agreement Link: NDA 61054	2019 Est. Revenue \$55,000,000	2019 Est. EBITDA \$3,500,000
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Investment Highlights:

- **20+ Year History Serving the Agricultural Community**
- **Extensive List of High Quality Brand Name Equipment Lines**
- **Parts Sales and Service contribute 10% - 15% of Revenue**
- **Large Customer Base consists of 1,000+ Active Accounts**
- **95,000 Combined Square Feet (including 2nd story) of Company-owned Facilities that are Available for Sale**

The Company is engaged in the sale and service of farm vehicles, farm equipment, and construction equipment in Canada. Revenue is generated from new equipment sales, used equipment sales, parts, and service. The Company primarily serves farmers and ranchers as well as businesses and individual consumers. The customer base is highly diversified and no one customer contributes more than 3% - 5% of revenue in any given year. The Company's competitive edge is attributed to its longevity in the market, close proximity to its customer base, and long-term, experienced employees.



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